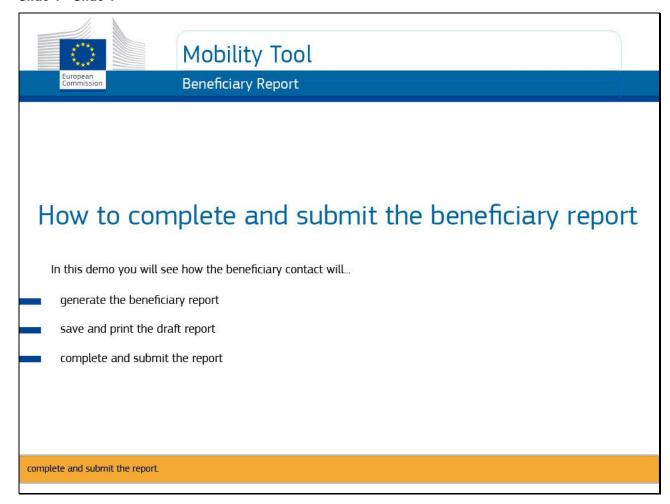
Slide 1 - Slide 1



Text Captions

Mobility Tool

Beneficiary Report

How to complete and submit the beneficiary report

In this demo you will see how the beneficiary contact will...

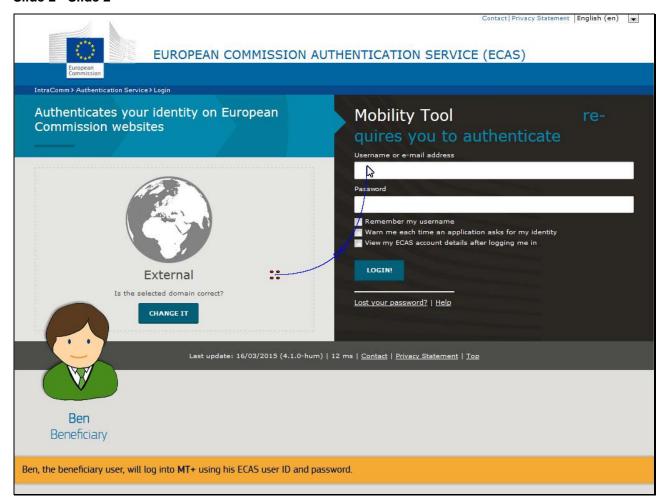
generate the beneficiary report

save and print the draft report

complete and submit the report

In this demo you will see how the beneficiary contact will generate the beneficiary report, save and print the draft report and complete and submit the report.

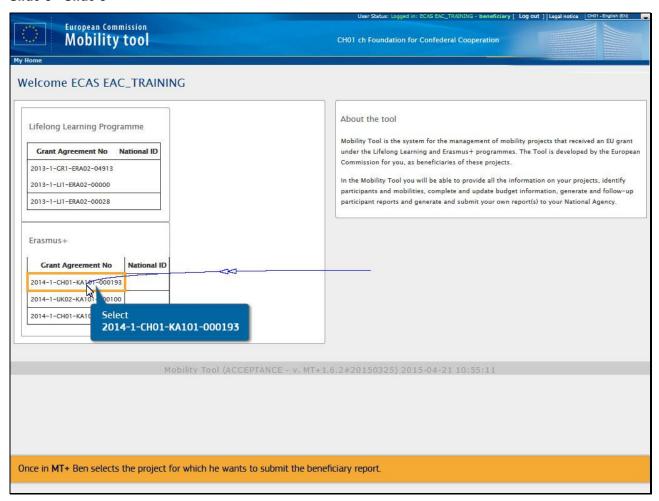
Slide 2 - Slide 2



Text Captions

Ben, the beneficiary user, will log into MT+ using his ECAS user ID and password.

Slide 8 - Slide 8

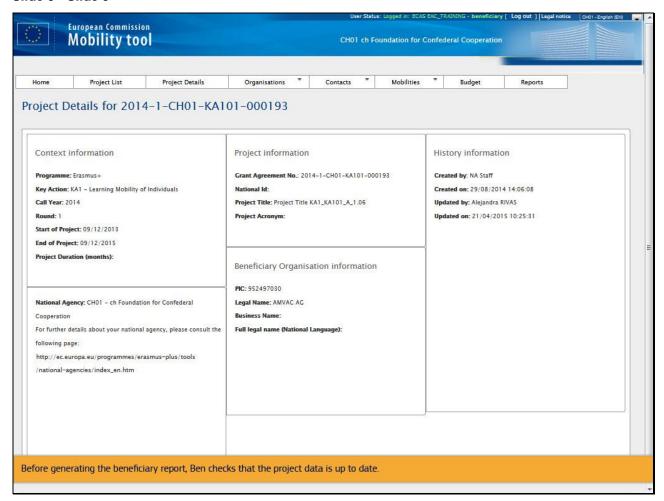


Text Captions

Once in MT+ Ben selects the project for which he wants to submit the beneficiary report.

Select 2014-1-CH01-KA101-000193

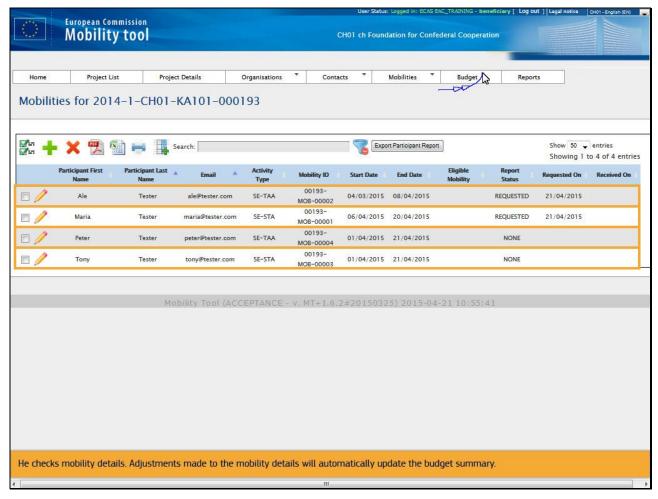
Slide 9 - Slide 9



Text Captions

Before generating the beneficiary report, Ben checks that the project data is up to date.

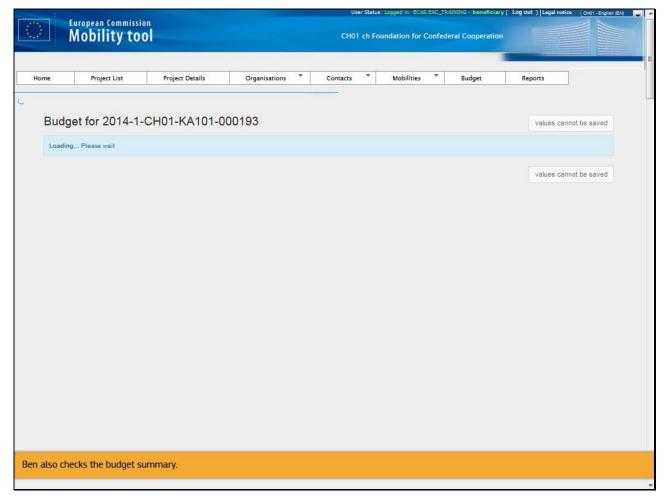
Slide 12 - Slide 12



Text Captions

He checks mobility details. Adjustments made to the mobility details will automatically update the budget summary.

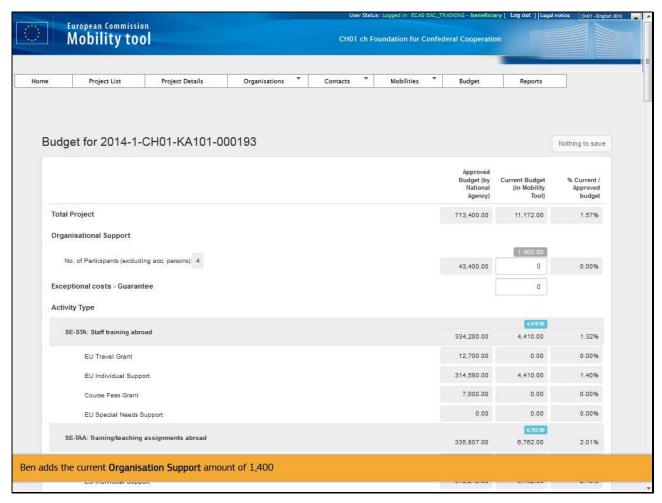
Slide 13 - Slide 13



Text Captions

Ben also checks the budget summary.

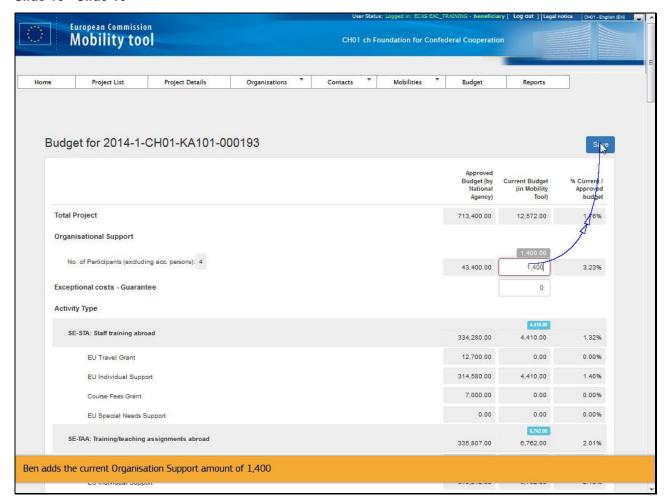
Slide 14 - Slide 14



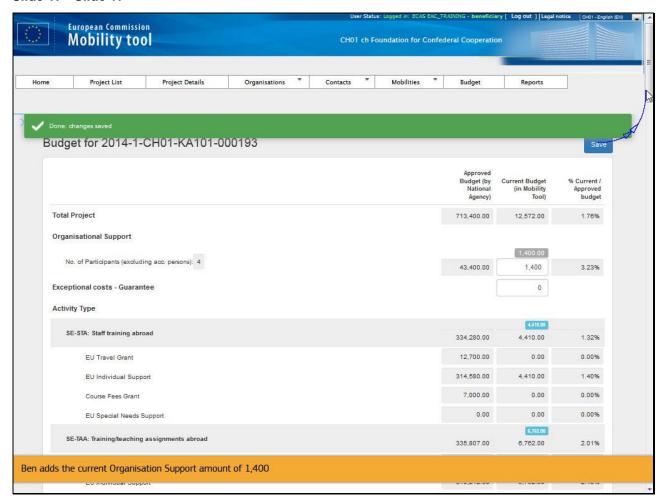
Text Captions

Ben adds the current **Organisational Support** amount of 1,400

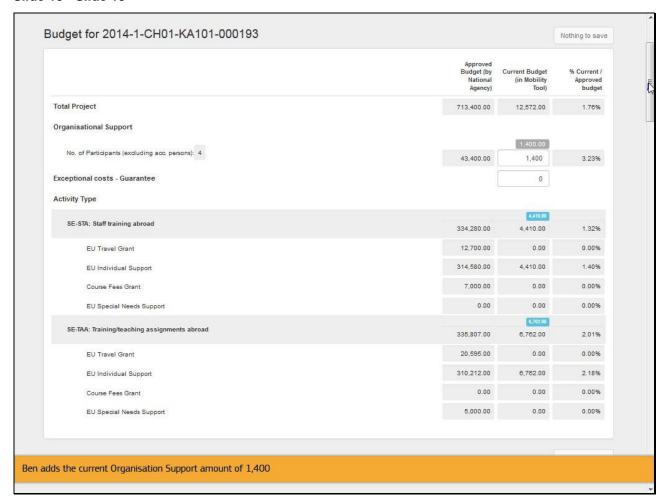
Slide 16 - Slide 16



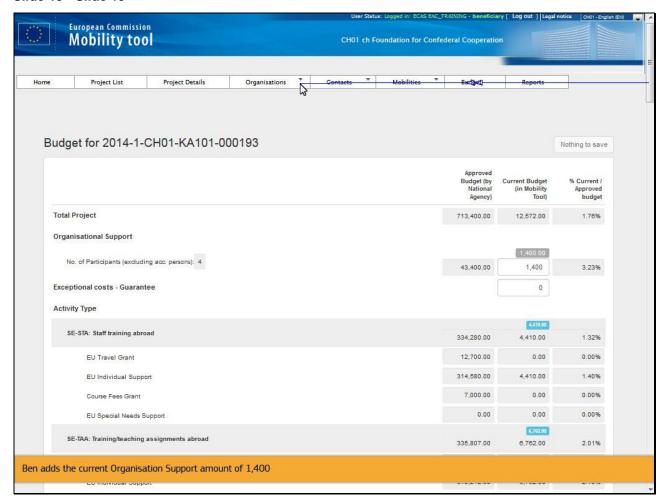
Slide 17 - Slide 17



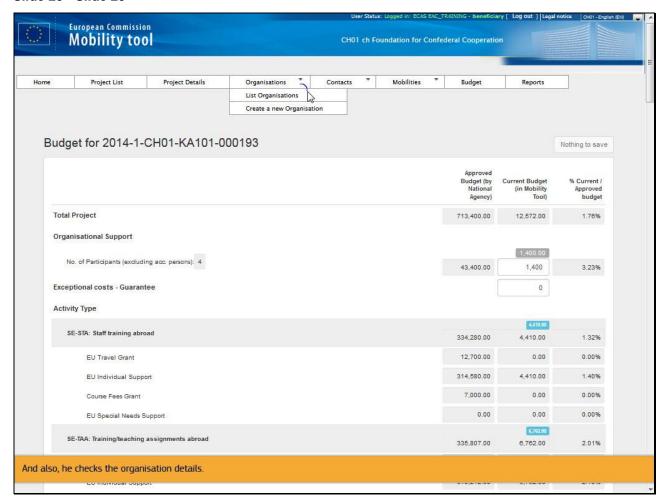
Slide 18 - Slide 18



Slide 19 - Slide 19



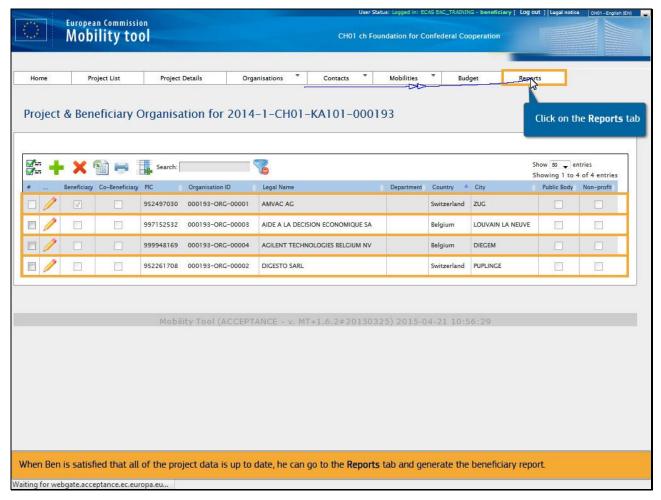
Slide 20 - Slide 20



Text Captions

And also, he checks the organisation details.

Slide 21 - Slide 21



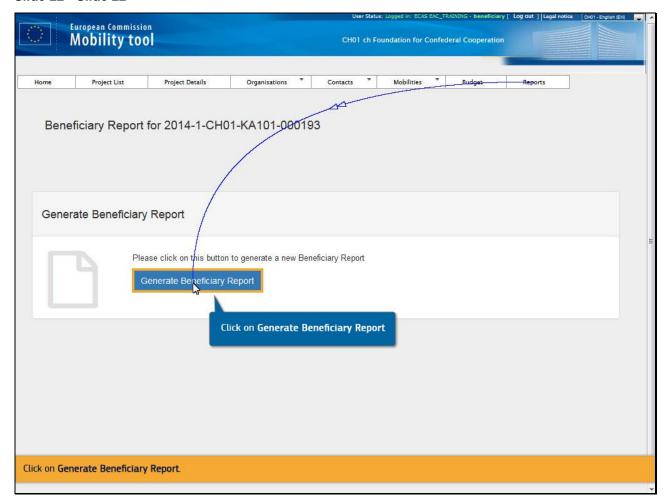
Text Captions

If organisation details (that are entered in EPlusLink) require to be updated, the NA should first be notified and the details updated in URF and then in EPlusLink before being updated in MT+.

When Ben is satisfied that all of the project data is up to date, he can go to the **Reports** tab and generate the beneficiary report.

Click on the Reports tab

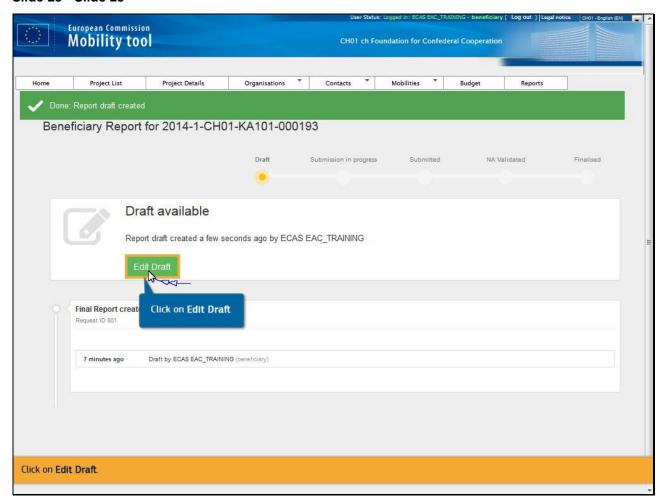
Slide 22 - Slide 22



Text Captions

Click on Generate Beneficiary Report.

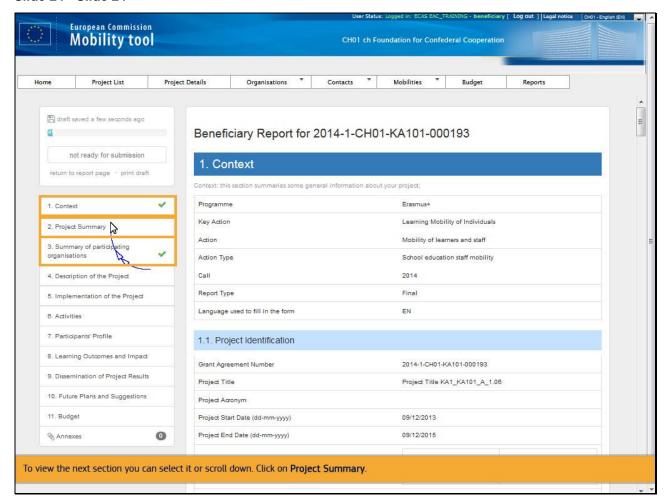
Slide 23 - Slide 23



Text Captions

Click on Edit Draft.

Slide 24 - Slide 24

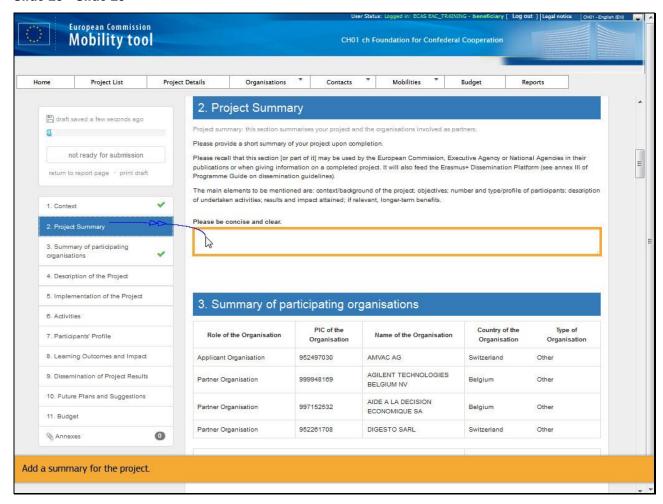


Text Captions

You will notice that the sections **Context** and **Summary of participating organisations** are already filled in.

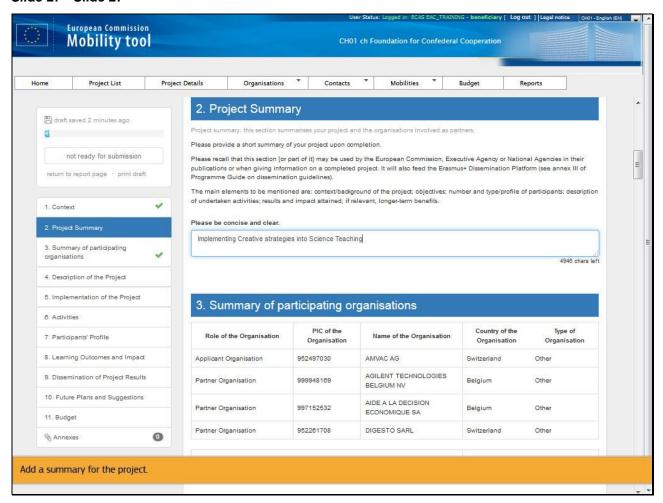
To view the next section you can select it or scroll down. Click on **Project Summary**.

Slide 25 - Slide 25

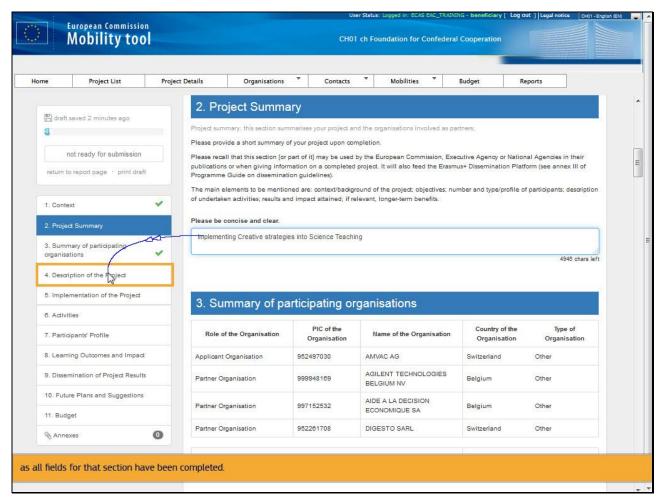


Add a summary for the project.

Slide 27 - Slide 27

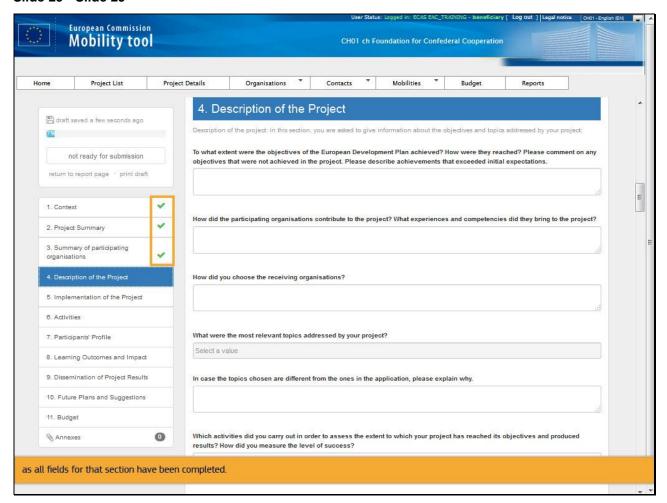


Slide 28 - Slide 28

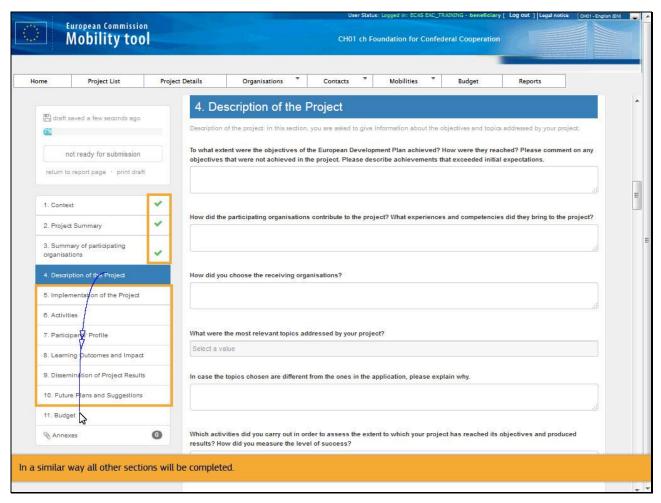


Once the next section **4. Description of the Project** is clicked, the previous section receives a green check mark, as all fields for that section have been completed.

Slide 29 - Slide 29



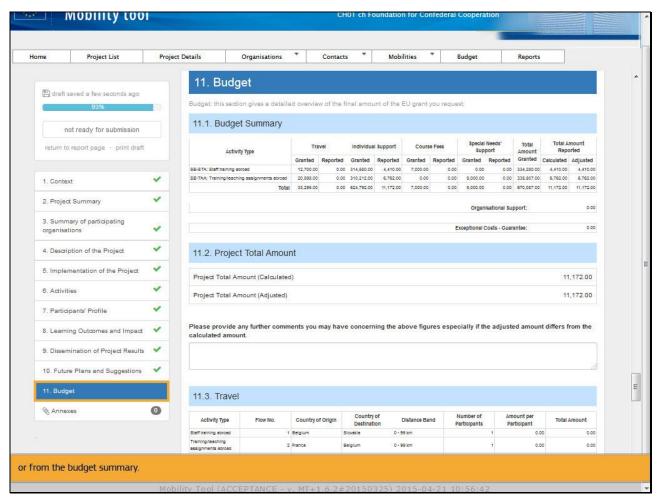
Slide 30 - Slide 30



Text Captions

In a similar way all other sections will be completed.

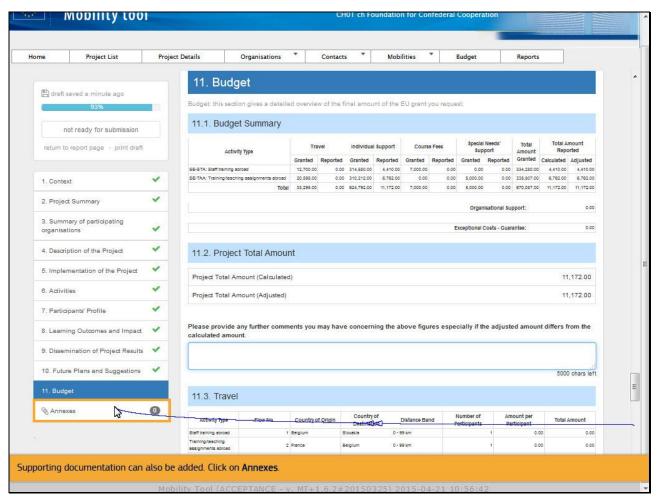
Slide 31 - Slide 31



Text Captions

The **Budget** section contains an overview of the budget summary from the budget tab. The values can be adjusted from the budget mobilities or from the budget summary.

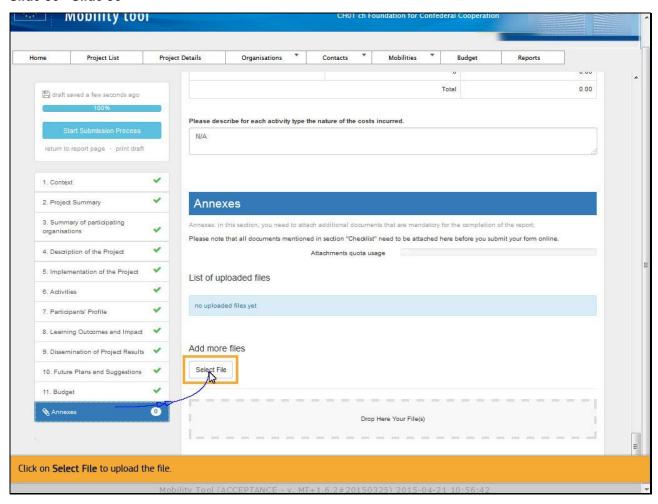
Slide 35 - Slide 35



Text Captions

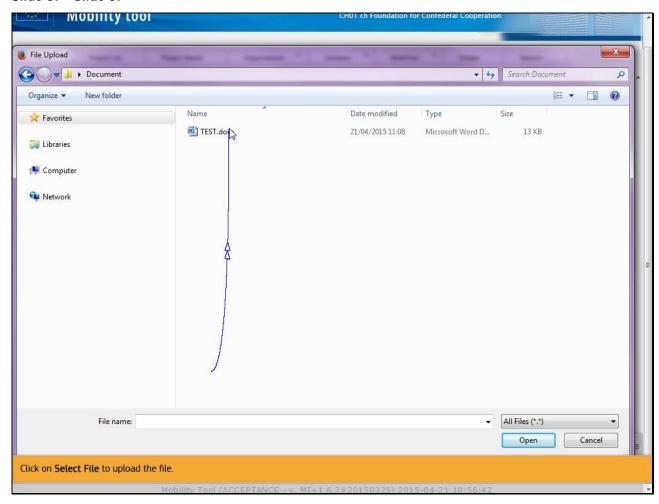
Supporting documentation can also be added. Click on **Annexes**.

Slide 36 - Slide 36



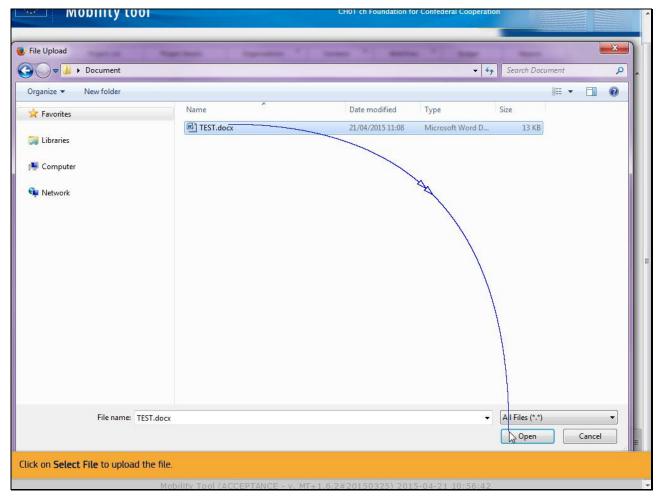
Click on **Select File** to upload the file.

Slide 37 - Slide 37



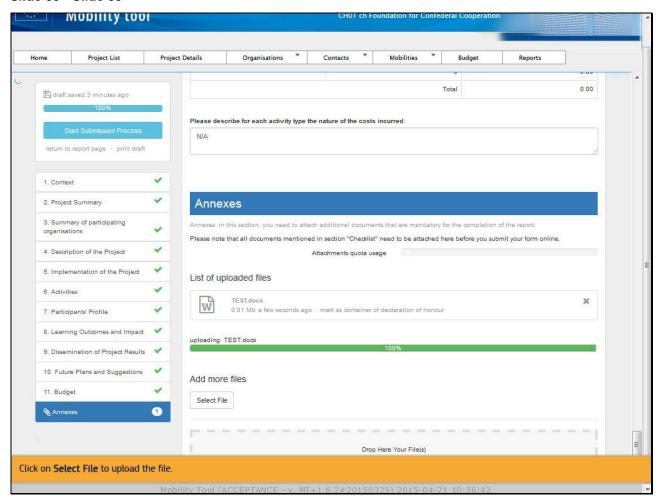
Click on Select File to upload the file.

Slide 38 - Slide 38

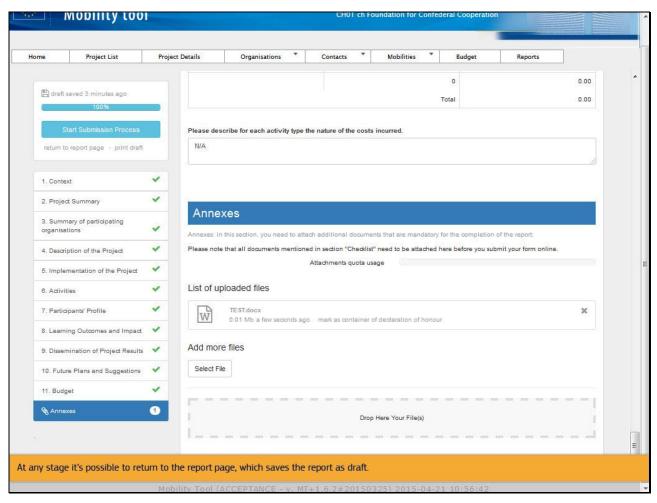


Text Captions

Slide 39 - Slide 39



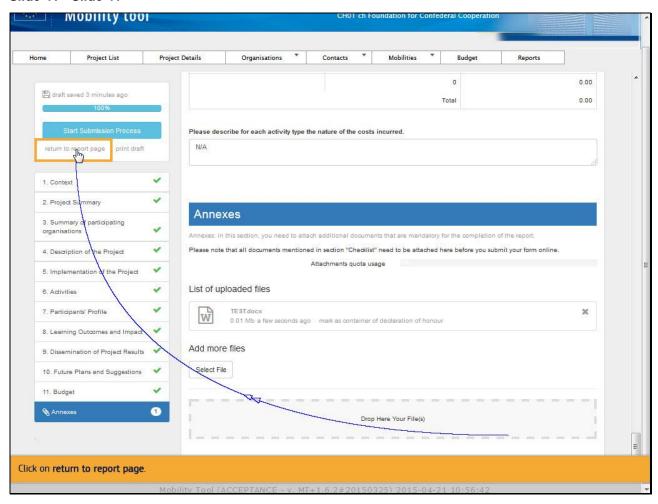
Slide 40 - Slide 40



Text Captions

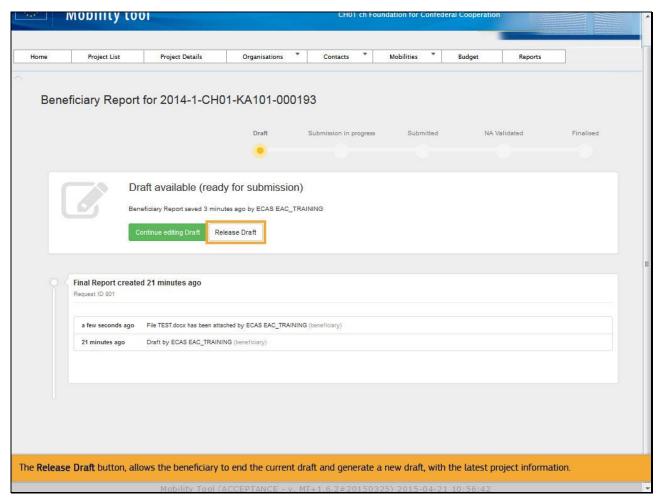
At any stage it's possible to return to the report page, which saves the report as draft.

Slide 41 - Slide 41



Click on return to report page.

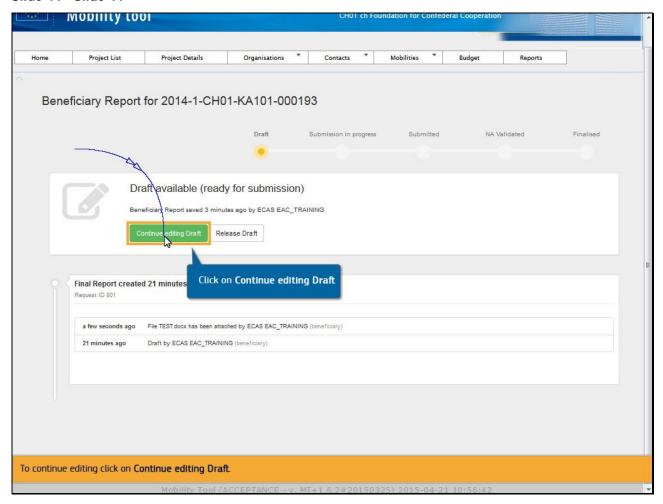
Slide 43 - Slide 43



Text Captions

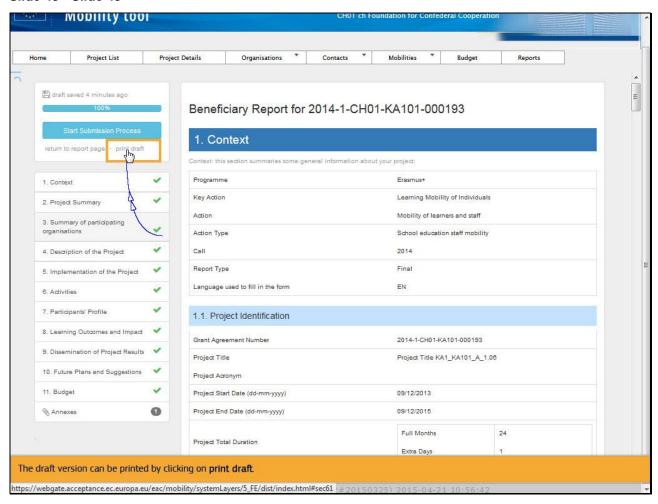
The **Release Draft** button, allows the beneficiary to end the current draft and generate a new draft, with the latest project information.

Slide 44 - Slide 44



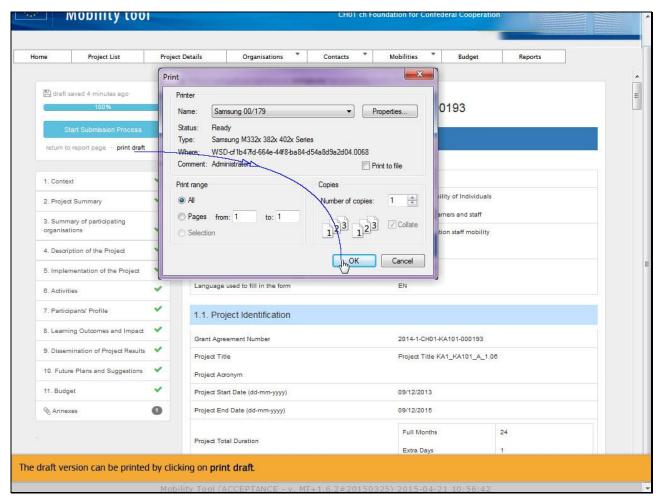
To continue editing click on **Continue editing Draft**.

Slide 45 - Slide 45

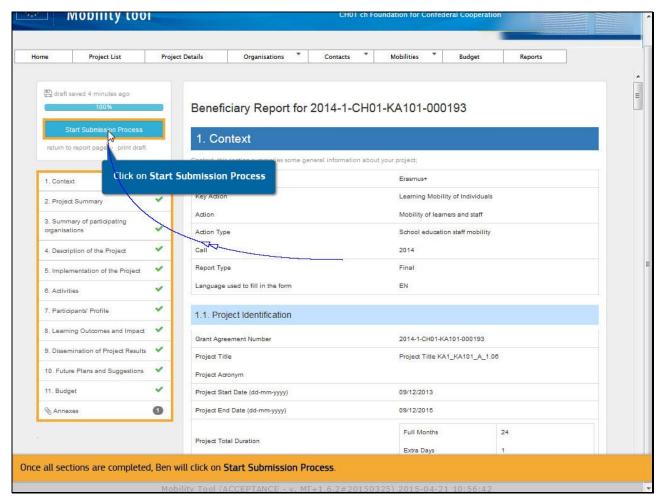


The draft version can be printed by clicking on print draft.

Slide 47 - Slide 47

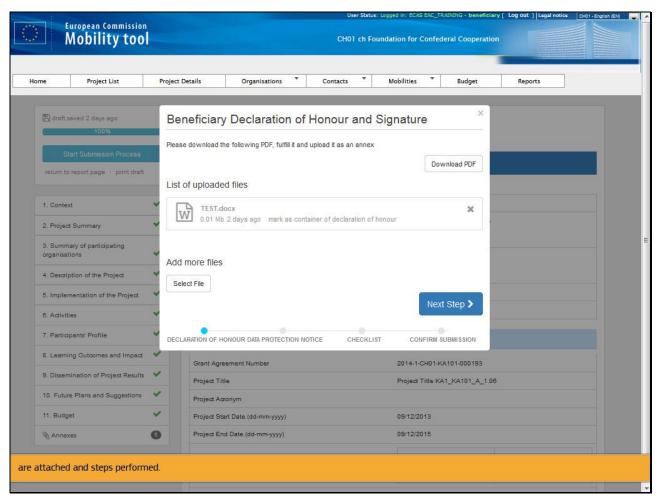


Slide 48 - Slide 48



Once all sections are completed, Ben will click on Start Submission Process.

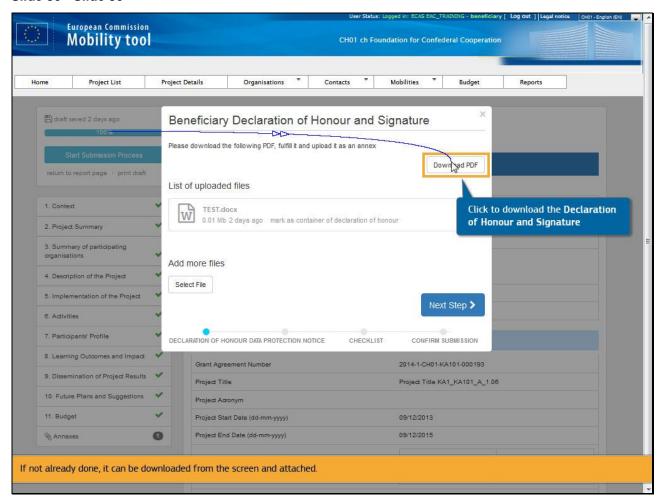
Slide 49 - Slide 49



Text Captions

A pop up window appears. Before submission can be completed, a small check appears to ensure that all necessary annexes are attached and steps performed.

Slide 50 - Slide 50



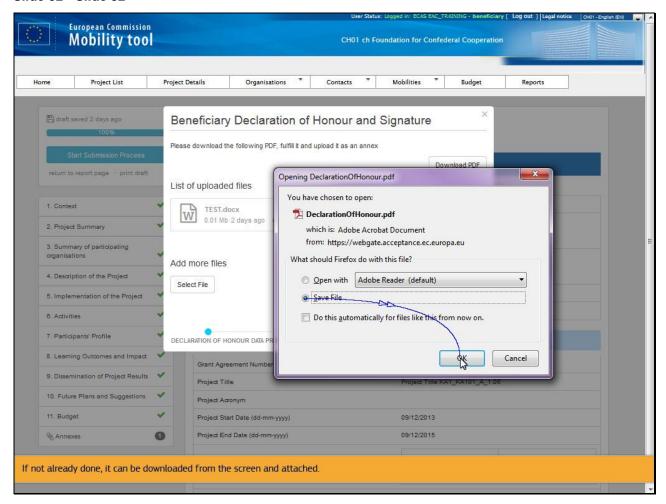
Text Captions

The first step is to check if the beneficiary **Declaration of Honour and Signature** is signed and attached.

If not already done, it can be downloaded from the screen and attached.

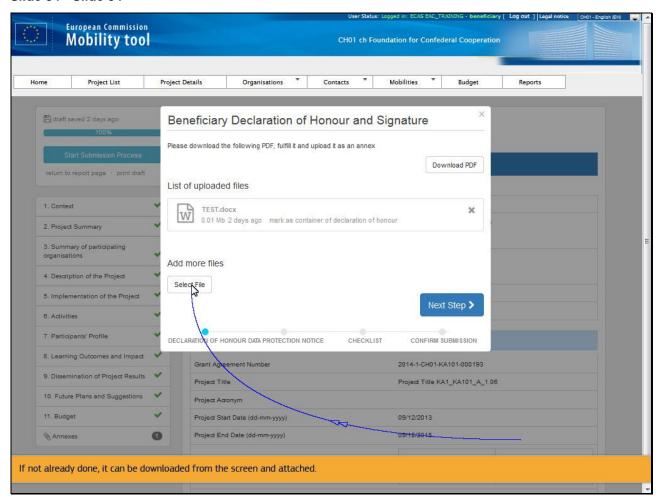
Click to download the **Declaration of Honour and Signature**

Slide 52 - Slide 52



Text Captions

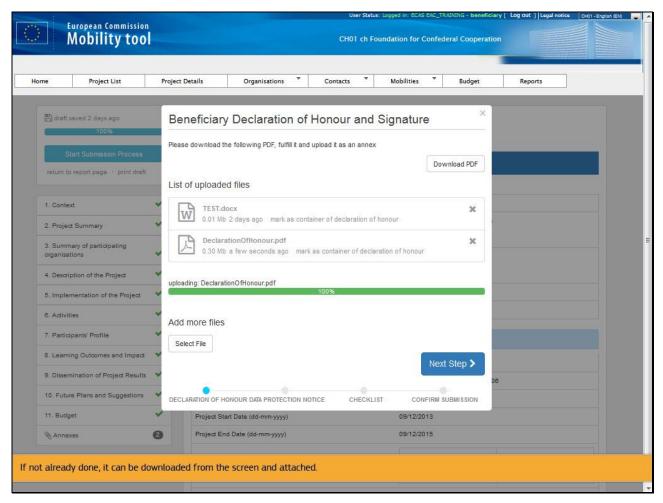
Slide 54 - Slide 54



Text Captions

If not already done, it can be downloaded from the screen and attached.

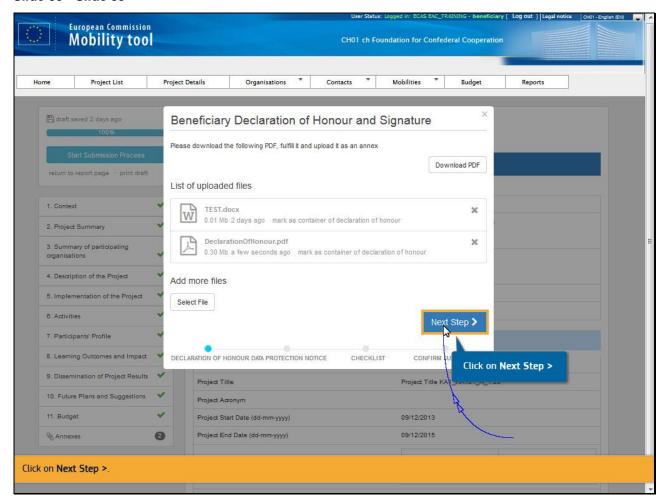
Slide 58 - Slide 58



Text Captions

If not already done, it can be downloaded from the screen and attached.

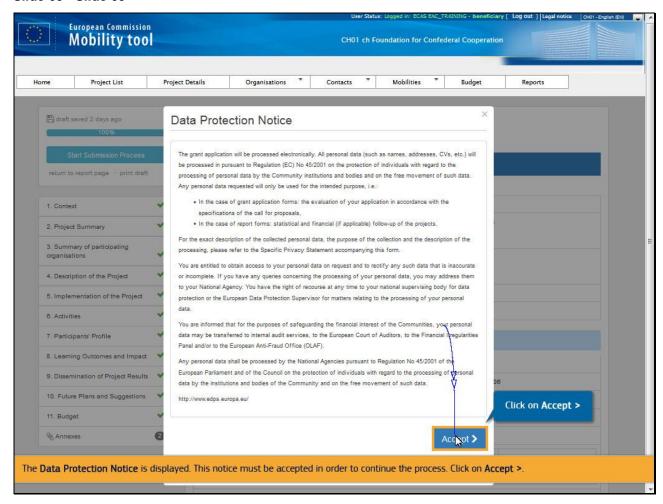
Slide 59 - Slide 59



Text Captions

Click on **Next Step >**.

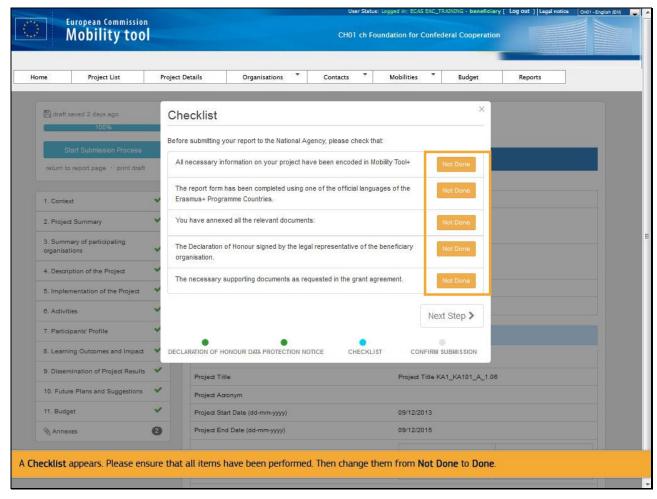
Slide 60 - Slide 60



Text Captions

The **Data Protection Notice** is displayed. This notice must be accepted in order to continue the process. Click on **Accept** >.

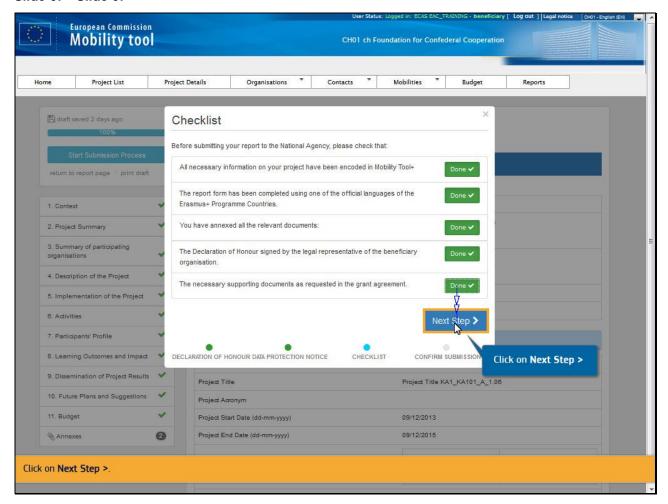
Slide 61 - Slide 61



Text Captions

A **Checklist** appears. Please ensure that all items have been performed. Then change them from **Not Done** to **Done**.

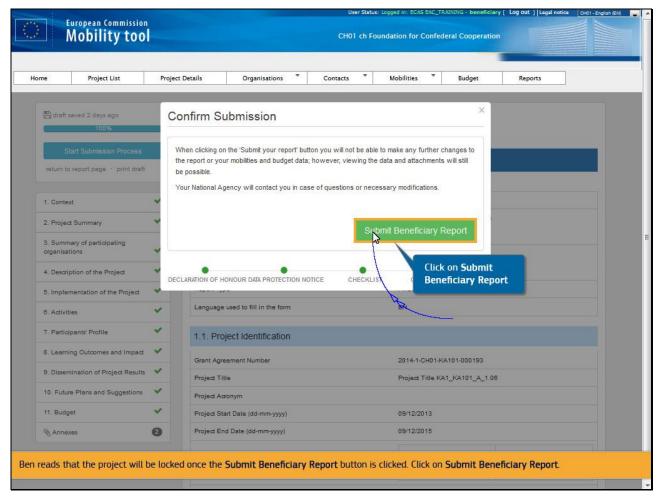
Slide 67 - Slide 67



Text Captions

Click on Next Step >

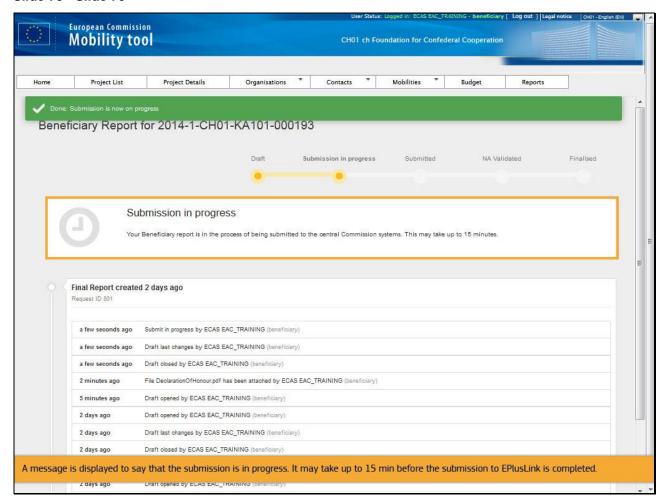
Slide 68 - Slide 68



Text Captions

Ben reads that the project will be locked once the **Submit Beneficiary Report** button is clicked. Click on **Submit Beneficiary Report**.

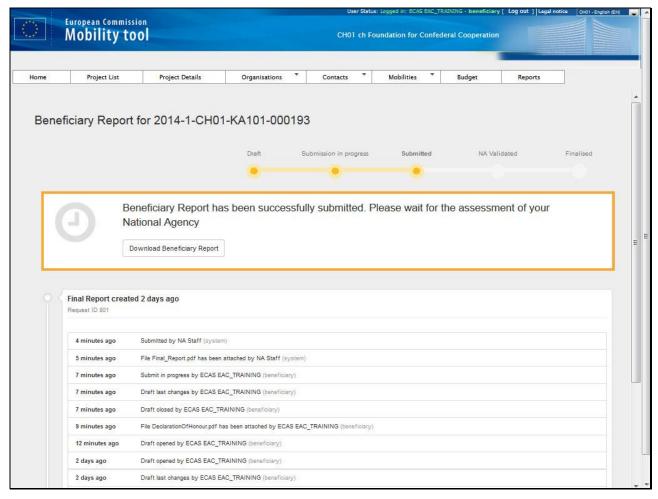
Slide 70 - Slide 70



Text Captions

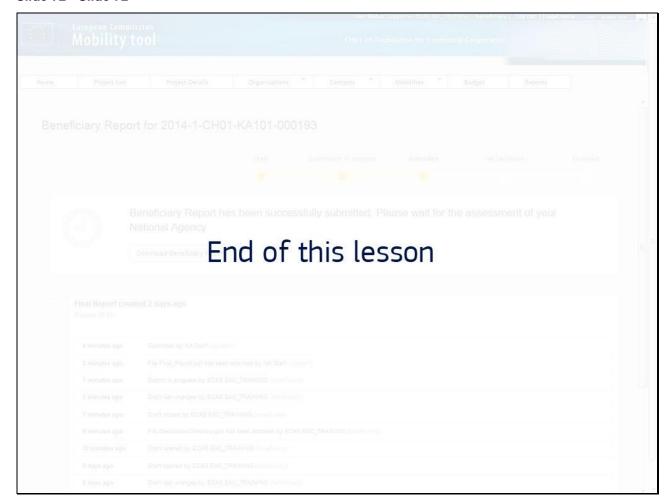
A message is displayed to say that the submission is in progress. It may take up to 15 min before the submission to EPlusLink is completed.

Slide 71 - Slide 71



Text Captions

Slide 72 - Slide 72



Text Captions

End of this lesson